



## Referral Form

Date Received: \_\_\_\_\_  
 Date Assigned to Intake: \_\_\_\_\_  
 Date Entered into ITOTS: \_\_\_\_\_  
 Date Acknowledgement Sent: \_\_\_\_\_

### Child Information

**Name** (last, first, middle): \_\_\_\_\_ | **DOB:** \_\_\_\_\_ |  Male  Female

**Home Address** (City, State Zip Code): \_\_\_\_\_

### Family Information

**Parent/Legal Guardian:** \_\_\_\_\_ Relationship:  Mother  Father  
 Other \_\_\_\_\_

Mailing Address (if different from home address) \_\_\_\_\_ E-mail address \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Work Phone # \_\_\_\_\_ Cell Phone # \_\_\_\_\_

Native Language: \_\_\_\_\_ Is an interpreter needed?  Yes  No

### Reason For Referral

What are your concerns about this child?  
 \_\_\_\_\_

What are the family's concerns about the child?  
 \_\_\_\_\_

Is the family aware that this referral is being made?  Yes  No

### Referral Source Information

Name: \_\_\_\_\_ Phone # \_\_\_\_\_ Fax # \_\_\_\_\_  
 Work ( )  
 Cell ( )

Mailing Address \_\_\_\_\_ E-mail Address \_\_\_\_\_

<b>What is your role? Circle one:</b> Parent/Friend/Relative/Doctor's Office/Discharge Planners in Hospital/DSS/Health Dept./Public Schools/Community Services Board Program/Central Directory/Other Early Intervention Program/Head Start/Healthy Families/Day Care Provider	<b>How did you find out about Early Intervention services?</b> Parent/Friend/Relative/Doctor's Office/ Discharge Planners in Hospital/DSS/Health Department/Public schools/Community Services Board Program/Central Directory/Other Early Intervention Program/Head Start/Healthy Families/Day Care Provider Advertising: TV/Radio/Billboard/Print/Other _____
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**See reverse of form for consent to exchange information.**

**Please Mail or FAX to:** (Insert local early intervention address, phone number and fax number)



# Referral Form

## Consent for Release of Protected Health Information

### Child Information

Name (last, first, middle): \_\_\_\_\_

DOB: \_\_\_\_\_

Extent or nature of use/disclosure is limited to: (Check or list all that apply)

History and Physical, including vision and hearing \_\_\_\_\_ discharge summaries \_\_\_\_\_ evaluation reports \_\_\_\_\_  
IFSP \_\_\_\_\_ Progress notes \_\_\_\_\_ other \_\_\_\_\_

Specified purpose or need for use/disclosure is: Intervention and Coordination of Care

Permission is hereby given to: \_\_\_\_\_  
(Referral Source Name)

to disclose information to: \_\_\_\_\_  
(Local Early Intervention System Name, Street Address, City, State, Zip Phone/Fax #).

I also authorize the recipient to use the information received pursuant to this authorization. As the person signing this authorization, I acknowledge that I am giving my permission to the above-named person/class of persons to disclose and use protected health information.

Permission is hereby given to: \_\_\_\_\_  
(Local Early Intervention System Name)

to disclose information to: \_\_\_\_\_  
(Referral Source name, title and organization, Street Address, City, State, Zip Phone/Fax #).

I also authorize the recipient to use the information received pursuant to this authorization. As the person signing this authorization, I acknowledge that I am giving my permission to the above-named person/class of persons to disclose and use protected health information. I further acknowledge that: This authorization \_\_\_does\_\_\_ does not extend to information placed in my record after the date I signed this form.

I acknowledge that I have read and understand the following.

- I may refuse to sign this authorization.
- The referral source and the early intervention system cannot condition the provision of treatment to me on my signing of this authorization.
- The original or a copy of this authorization shall be included with my original records.
- I have the right to revoke this authorization at any time, except to the extent that action has been taken in reliance on it, by delivering the revocation in writing to the provider who is in possession of my health care records.
- There is a potential for any information disclosed pursuant to this authorization to be subject to re-disclosure by the recipient and, therefore, no longer protected by the provisions of the HIPAA Privacy Rule. I understand that under the Family Educational Rights and Privacy Act (FERPA), which the Individuals with Disabilities Education Act must adhere to, information, may not be re-disclosed by the recipient to another source without my written authorization.

Signature of Individual (adult) or Legally Authorized Representative \_\_\_\_\_

Relationship \_\_\_\_\_

Date Signed \_\_\_\_\_

If not previously revoked, this authorization will expire in: \_\_\_90 Days\_\_\_ One Year \_\_\_ On (specify date or event) \_\_\_\_\_

The information may be disclosed effective: \_\_\_Immediately\_\_\_ (specify date) \_\_\_\_\_